

Re FIGR BRANDS INC  
et al

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① This is an application pursuant to the CAA for an initial order.

② I am satisfied that the relief sought in this initial order is reasonably necessary for the continued operations of the debtor company in the ordinary course of business for the 10-day period covered by the order.

(3) The Stay of Proceedings,  
The proposed DFL Financing,  
The Administration Charge  
of \$600,000, The Director's  
charge of \$2 million and  
The Intercompany charge  
are all reasonably  
necessary for the  
continued operation of  
the company and are  
the "bone bone" Minimum  
required under the  
circumstances.

(4) The application is  
therefore granted  
on the terms of

(3)

The attached Initial  
Order.

Hainey J.

January 21, 2021